

SOYBEAN INDUSTRY OF ARGENTINA

MR GUSTAVO IDIGORAS CHAIRMAN ARGENTINE EDIBLE OIL INDUSTRY AND GRAIN TRADERS ASSOCIATION





CENTRO DE EXPORTADORES DE CEREALES



SOURCE: USDA MAY 2022

5° WORLD EXPORTER OF WHEAT

5° WORLD EXPORTER OF BARLEY

4° WORLD EXPORTER OF SUNFLOWER OIL

3° WORLD EXPORTER OF SUNFLOWER PELLETS 3° WORLD EXPORTER OF SOYBEAN

2° WORLD EXPORTER OF SORGHUM

2° WORLD EXPORTER OF BIODIESEL

2° WORLD EXPORTER OF CORN/MAIZE

1° WORLD EXPORTER OF SOYBEAN OIL

1° WORLD EXPORTER OF SOYBEAN MEAL

ARGENTINE GRAINS & **OILSEEDS INDUSTRY**

INTERNATIONAL RANKING OF ARGENTINE GRAINS &OILSEEDS INDUSTRY

40.5 BILLIONS ON EXPORTS VALUE

4.650 VESSELS FROM ARGENTINA

55 Thousands employees at 22 Port Terminals & crushing plants

3.2 Millions trucks trips annually





- ✤ 336 crushing and extruders plants
- ✤ 80% of annual production is industrialized
- ✤ 1.9 millions of trips from farms to ports/crushing plants
- ✤ 28 billions USD as exports value
- 9 billions USD as exports taxes



SOYBEAN VALUE CHAIN IN ARGENTINA

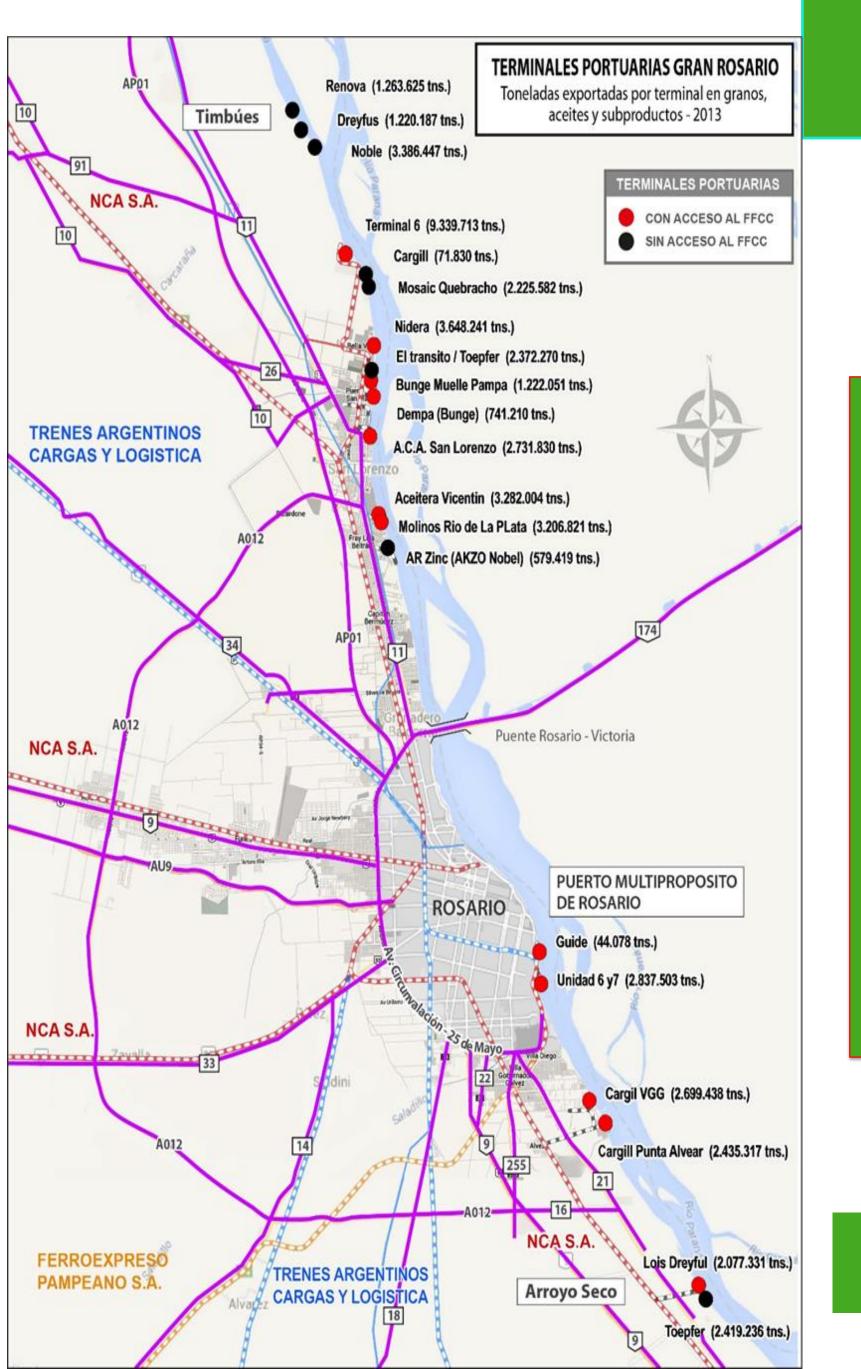
NO TILLAGE SYSTEM **COVERS MORE THAN** 90% OF LAND AREA ARGENTINA

- Million * 46 tons Of production
- ✤ 350.000 employees
- ✤ 60.000 farmers
- ***** 4000 inland elevators cooperatives



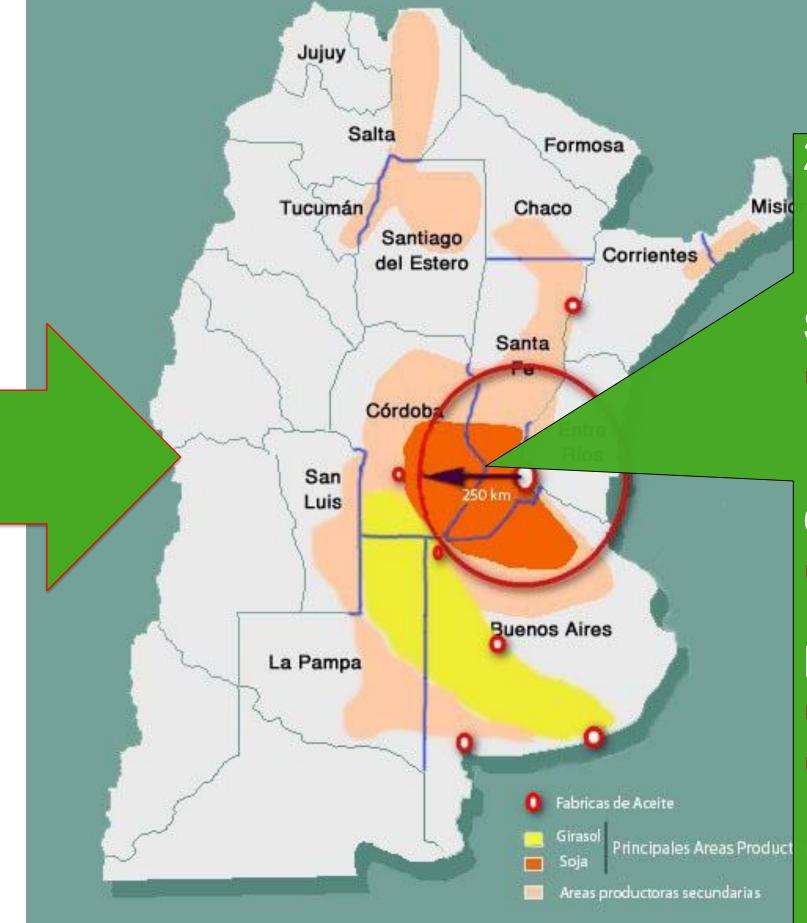


SOYBEAN CRUSHING CLUSTER ROSARIO **REGION (ARGENTINA)**



Largest Crushing **Cluster of the** world and the closest from area of production

ARGENTINA AS A FIRST WORLD SUPPLIER OF SOY MEAL & SOY OIL



28 Mill Tons of soybean at an average of 300 km from Rosario

SOYBEAN

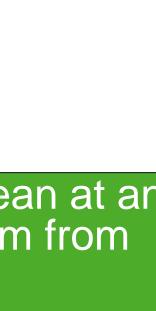
50% of annual production less than 300 km

CRUSHING CAPACITY

80% of national capacity

PORTS

- 90% of exports
- 22 ports in 35 Km of Parana River at Rosario area











SOYBEAN



7 MILLION TONS OF EXPORTS

MAIN MARKET: INDIA



