Observatory of the Risk of imported deforestation: results of the new version

March, 23th, 2023





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Duralim Quick presentation

Duralim, a collaborative platform...





To promote and to improve the sustainability of farm animal nutrition



Production and commercialization of ingredients for the NA



Food animal



Farming and professional organization



Mass retail



January 2023

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Sustainability of the supply chain: our commitment

2018

Animal nutrition businesses that have signed the DURALIM charter are committed to guaranteeing the sustainability of their supplies of raw materials produced in France and also the ones imported

Achieving 100% sustainable sourcing by 2025 at the latest, with a target of 0 deforestation



Integration of this commitment in the common base of the new version of the Duralim charter (2021)



Several levels of action

MEMBERS



Individual actions contributing to sustainable animal feed

→ Anual reporting



PLATEFORM

Collective actions done by the plateform such as leading studies or creating tools for the members

Organizing theme days

For all raw materials and ingredients for animal feed







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DURALIM and its
Observatory of the risk of imported deforestation

Origin of the Observatory

A project initiated in response to rising demands and expectations ...



- Quantify and rationalize the risk of deforestation linked to the flow of soybeans to the France Farm
- Provide reliable and regularly updated information to stakeholder databases
- Meet the expectations of the National Strategy to Combat Imported Deforestation (SNDI)
- Provide an individualized deforestation risk assessment tool to companies, from raw material suppliers to mass retailers, close to expectations of the "due diligence" regulation
- ... And as part of the operationalization of the Duralim commitment made in 2018



A co-constructed methodology

Duralim steering committee



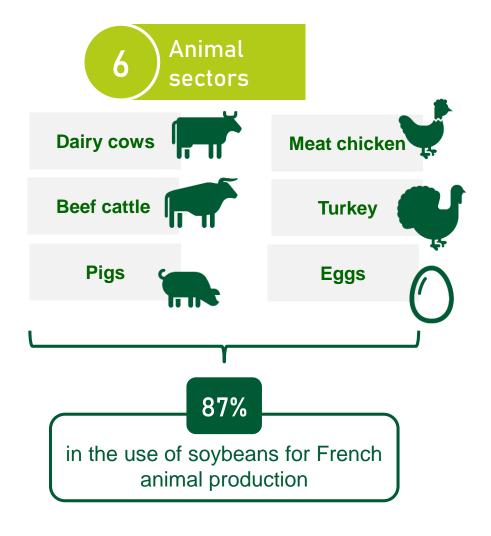


- Soybean importers
- Food manufacturers
- Downstream operators (mass distribution)

- Study and Research Center on the Economy and Organization of Animal Productions
- Independent experts recognized by the French public authorities
- Guarantee of the reliability and neutrality of the results



Observatory of the risk of imported deforestation : perimeter





Observatory of the risk of imported deforestation: what kind of data?

Soybean footprint

= Percentage of soybean in the French livestock feed

19/20 et 20/21

Soybean footprint potentially at risk of deforestation

 Percentage of soybean potentially at risk of deforestation – conversion in the French livestock feed



Brazilian and Argentinean soybeans potentially at risk of deforestation vs. soy consumed by the French Farm?

2020/202 French soy **3,3%**: percentage of Soy imported from soybeans used and countries others than B consumed in the 6 main and A animal sectors B and A soy under Soja certificate B and A soy at low risk **0,8%** of feed of the 6 B and A soy potentially at targeted animal sectors risk of deforestation or = Brazilian and Argentinean



conversion

Percentage of soybeans <u>potentially</u> at risk of deforestation or conversion for the 2020/21 season

of the 3.2Mt of soya consumed by the French Farm



soy potentially at risk of deforestation

A new version for 2023



An annual data update



Adding new perimeter: Paraguay (Gran Chaco), not only the 6 main sectors but all the animal sectors (petfood, etc)





Thank you

Duralim, acting together for a sustainable feed sector

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